



Michael J. Dias Foundation
 398 East Street, Ludlow, MA 01056



PROCEDURE FOR DONATING TO MJD

IF SECURITIES ARE HELD IN THE HANDS OF A STOCK BROKER:

Instruct your stock broker as to quantity & description of the shares you want transferred to the MJD Foundation

Provide your stockbroker with the following information regarding the MJD Foundation:

Account Name: Michael J Dias Foundation
 Brokerage Firm: _____
 Financial Consultant: _____
 Phone Number: 413-342-4167
 DTC Number: _____
 Account Number: _____
 Tax ID Number: 45-4675913

Your broker will then take the necessary steps in order to transfer the stocks


Please ask your broker to contact the Foundation with the following information:

(Donor name) has just made a gift of (# of shares) of (name of the stocks) effective (date of transfer) to the Michael J Dias Foundation account at _____. You should call _____ to inform his of the gift’s transfer; do not rely on the donor’s broker to do this. _____ will notify us of the gift via a letter including the date of transfer and mean value per share.

If securities are held by you, you may hand deliver or mail the certificates to:

Our financial advisor

A stock power & security release form must be signed and mailed in a separate envelope. These forms may be obtained at the office of _____.

Email: mjd@mdiasfoundation.org Phone: 413-342-4167 <https://mdiasfoundation.org> 

“Gifts to the Michael J. Dias Foundation, a 501c (3) charitable organization, are fully tax deductible to the extent allowed by law.

Consult with your tax attorney or financial advisor. Tax ID#: 45-4675913

Please consider leaving a gift to the foundation in your estate plan

“Moving toward a drug-free community”